

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**SUMMARY SHEET OF EIGHTH INTERIM APPLICATION OF
JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION EARNED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM FEBRUARY 1, 2022 THROUGH AND INCLUDING APRIL 30, 2022**

Name of Applicant:	Jefferies LLC
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	November 21, 2019 <i>nunc pro tunc</i> to October 4, 2019
Period for Which Compensation and Reimbursement Are Requested:	February 1, 2022 through April 30, 2022
Amount of Compensation Requested:	\$675,000.00
Amount of Expense Reimbursement Requested:	\$18,639.34
Amount of payment sought:	\$693,639.34
This is a(n):	monthly <input type="checkbox"/> interim <input checked="" type="checkbox"/> final application <input type="checkbox"/>

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

**EIGHTH INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF FEES AND EXPENSES
February 1, 2022 – April 30, 2022**

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
MONTHLY FEE STATEMENTS					
First Monthly Fee Statement [Docket No. 790]	\$450,000.00	\$31,280.90	\$450,000.00	\$31,280.90	-
Second Monthly Fee Statement [Docket No. 923]	\$225,000.00	\$7,323.23	\$225,000.00	\$7,323.23	-
Third Monthly Fee Statement [Docket No. 924]	\$225,000.00	\$36,599.76	\$225,000.00	\$36,599.76	-
Fourth Monthly Fee Statement [Docket No. 1102]	\$225,000.00	\$8,952.69	\$225,000.00	\$8,952.69	-
Fifth Monthly Fee Statement [Docket No. 1166]	\$225,000.00	\$18,479.65	\$225,000.00	\$18,479.65	-
Sixth Monthly Fee Statement [Docket No. 1271]	\$225,000.00	\$5,422.10	\$225,000.00	\$5,422.10	-
Seventh Monthly Fee Statement [Docket No. 1385]	\$225,000.00	\$3,110.10	\$225,000.00	\$3,110.10	-
Eighth Monthly Fee Statement [Docket No. 1561]	\$225,000.00	\$19,855.00	\$225,000.00	\$19,855.00	-
Ninth Monthly Fee Statement [Docket No. 1699]	\$225,000.00	\$11,535.50	\$225,000.00	\$11,535.50	-
Tenth Monthly Fee Statement [Docket No. 1873]	\$225,000.00	\$2,394.00	\$225,000.00	\$2,394.00	-
Eleventh Monthly Fee Statement [Docket No. 1927]	\$225,000.00	\$1,065.50	\$225,000.00	\$1,065.50	-
Twelfth Monthly Fee Statement [Docket No. 2243]	\$225,000.00	\$748.00	\$225,000.00	\$748.00	-

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
MONTHLY FEE STATEMENTS					
Thirteenth Monthly Fee Statement [Docket No. 2333]	\$225,000.00	\$7,040.00	\$225,000.00	\$7,040.00	-
Fourteenth Monthly Fee Statement [Docket No. 2410]	\$225,000.00	\$3,626.63	\$225,000.00	\$3,626.63	-
Fifteenth Monthly Fee Statement [Docket No. 2476]	\$225,000.00	\$1,497.93	\$225,000.00	\$1,497.93	-
Sixteenth Monthly Fee Statement [Docket No. 2798]	\$225,000.00	\$1,316.00	\$225,000.00	\$1,316.00	-
Seventeenth Monthly Fee Statement [Docket No. 2997]	\$225,000.00	\$4,607.50	\$225,000.00	\$4,607.50	-
Eighteenth Monthly Fee Statement [Docket No. 3084]	\$225,000.00	\$7,607.50	\$225,000.00	\$7,607.50	-
Nineteenth Monthly Fee Statement [Docket No. 3177]	\$225,000.00	\$367.00	\$225,000.00	\$367.00	-
Twentieth Monthly Fee Statement [Docket No. 3823]	\$225,000.00	\$1,410.00	\$225,000.00	\$1,410.00	-
Twenty-First Monthly Fee Statement [Docket No. 3979]	\$225,000.00	\$6,701.50	\$225,000.00	\$6,701.50	-
Twenty-Second Monthly Fee Statement [Docket No. 4079]	\$225,000.00	\$1,410.00	\$225,000.00	\$1,410.00	-
Twenty-Third Monthly Fee Statement [Docket No. 4105]	\$225,000.00	\$1,458.50	\$225,000.00	\$1,458.50	-
Twenty-Fourth Monthly Fee Statement [Docket No. 4328]	\$112,500.00	\$3,235.50	\$225,000.00	\$3,235.50	-
Twenty-Fifth Monthly Fee Statement [Docket No. 4386]	\$112,500.00	\$5,736.50	\$112,500.00	\$5,736.50	-
Twenty-Sixth Monthly Fee Statement [Docket No. 4423]	\$112,500.00	\$5,665.50	\$112,500.00	\$5,665.50	-
Twenty-Seventh Monthly Fee Statement [Docket No. 4536]	\$225,000.00	\$688.00	\$225,000.00	\$688.00	-

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
MONTHLY FEE STATEMENTS					
Twenty-Eighth Monthly Fee Statement ² [Docket No. 4755]	\$225,000.00	\$3,387.29	-	-	\$228,387.29
Twenty-Ninth Monthly Fee Statement [Docket No. 4788]	\$225,000.00	\$12,843.56	-	-	\$237,843.56
Thirtieth Monthly Fee Statement [Docket No. 4805]	\$225,000.00	\$2,408.49	-	-	\$227,408.49
TOTAL	\$6,637,500.00	\$217,773.83	\$5,962,500.00	\$199,134.49	\$693,639.34

² As of the date hereof, Jefferies has not received payment for amounts requested in the Twenty-Eighth Monthly Fee Statement, Twenty-Ninth Monthly Fee Statement, and Thirtieth Monthly Fee Statement. As of the date hereof, the deadlines to object to the Twenty Eighth Monthly Fee Statement, Twenty-Ninth Monthly Fee Statement and Thirtieth Monthly Fee Statement have not yet expired. In accordance with the Interim Compensation Order (as defined below), Jefferies expects to be paid 80% of fees and 100% of expenses requested therein prior to the hearing on this Application (as defined below).

INTERIM FEE APPLICATIONS					
FEE STATEMENT	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
First Interim Fee Application [Docket No. 940]	\$900,000.00	\$75,203.89	\$900,000.00	\$74,005.56 ³	-
Second Interim Fee Application [Docket No. 1444]	\$900,000.00	\$35,964.54	\$900,000.00	\$35,964.54	-
Third Interim Fee Application [Docket No. 1979]	\$900,000.00	\$34,850.00	\$900,000.00	\$34,850.00	-
Fourth Interim Fee Application [Docket No. 2519]	\$900,000.00	\$12,912.56	\$900,000.00	\$12,912.56	-
Fifth Interim Fee Application [Docket No. 3215]	\$900,000.00	\$13,898.00	\$900,000.00	\$13,898.00	-
Sixth Interim Fee Application [Docket No. 3215]	\$900,000.00	\$10,980.00	\$900,000.00	\$10,980.00	-
Seventh Interim Fee Application [Docket No. 4564]	\$562,500.00	\$15,325.50	\$562,500.00	\$15,325.50	-

³ Based on informal objections received from the Fee Examiner (as defined below), Jefferies agreed to a voluntary reduction in the amount of \$1,198.33.

**EIGHTH INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF HOURS EXPENDED
February 1, 2022 – April 30, 2022**

Jefferies LLC
Summary of Hours by Category
February 1, 2022 – April 30, 2022

Category Code #		Hours
1	Case Administration / General	13.5
2	Sale Process	5.0
3	Creditor Communication	112.0
4	Debtor Communication	-
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	22.5
8	Travel	-
9	Due Diligence	142.5
10	Business Plan	95.5
11	Case Strategy	-
Total		391.0

Jefferies LLC
Summary of Hours by Professional
February 1, 2022 – April 30, 2022

Name	Position	Hours
Leon Szlezinger	Co-Head/Managing Director, Debt Advisory & Restructuring	67.0
Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	63.0
Kevin Murray	Vice President, Debt Advisory & Restructuring	84.5
Kamil Abdullah	Analyst, Debt Advisory & Restructuring	92.0
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	37.5
James Wiltshire	Vice President, Global Healthcare Investment Banking	3.0
William Maselli	Vice President, Global Healthcare Investment Banking	5.0
Connor Hattersley	Associate, Global Healthcare Investment Banking	39.0
Total		391.0

**EIGHTH INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

SUMMARY OF EXPENSES INCURRED

February 1, 2022 – April 30, 2022

Category	February 2022	March 2022	April 2022	Eighth Interim Fee Application
Meals	\$ -	\$ -	\$ -	\$ -
Transportation	-	-	-	-
Travel	-	-	-	-
Presentation Services	-	-	-	-
Printing Services	-	-	-	-
Legal	3,387.29	12,843.56	2,408.49	18,639.34
General	-	-	-	-
Total Expenses	\$3,387.29	\$12,843.56	\$2,408.49	\$18,639.34

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**EIGHTH INTERIM APPLICATION OF JEFFERIES LLC FOR ALLOWANCE
OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS INVESTMENT BANKER FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
FEBRUARY 1, 2022 THROUGH AND INCLUDING APRIL 30, 2022**

TO THE HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE:

Jefferies LLC (“Jefferies”), the investment banker for the official committee of unsecured creditors (the “Committee”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits its eighth interim application (this “Application”) for interim approval and allowance of (a) compensation for Jefferies’ professional services to the Committee during the period from February 1, 2022 through and including April 30, 2022 (the “Compensation Period”) in the amount of \$675,000.00 and (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

such services in the amount of \$18,639.34. In support of this Application, Jefferies respectfully represents as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of New York (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Southern District of New York, dated January 31, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and other bases for the relief requested herein are sections 328(a), 331 and 1103 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Bankruptcy Rules”), General Order M-447 and the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, adopted by the Court on January 29, 2013 (the “Amended Guidelines”).

BACKGROUND

3. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

4. On September 26, 2019, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.

5. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement letter (the “Engagement Letter”) between Jefferies and the Committee dated as of October 4, 2019 [Docket No. 425] (the “Retention Application”).² A copy of the Engagement Letter is annexed to the Retention Application as Exhibit B.

6. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the “Retention Order”). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify Jefferies in accordance with the terms and conditions of the Engagement Letter as modified by the Retention Order.

7. Also on November 21, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases.

8. On April 8, 2020, the Court entered the *Order Authorizing Appointment of Independent Fee Examiner Pursuant to 11 U.S.C. § 105(a) and Modifying Interim Compensation Procedures for Certain Professionals Employment Pursuant to 11 U.S.C. § 327* [Docket No. 1023] (the “Fee Examiner Order”) appointing David M. Klauder (the “Fee Examiner”) as the fee examiner in these chapter 11 cases and modified the Interim Compensation Order as set forth therein.

² Capitalized terms used but not otherwise defined herein have the meanings given to such terms in the Retention Application.

9. By order, dated September 17, 2021 (the “Confirmation Order”), the Court confirmed the *Twelfth Amended Joint Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and its Affiliated Debtors*, dated September 2, 2021 (the “Plan”).

TERMS OF JEFFERIES’ RETENTION

10. The Retention Order approved the payment of certain fees to Jefferies, as set forth in detail in the Retention Application, the Engagement Letter and the Retention Order. Specifically, Jefferies’ fees are as follows:³

- (a) **Monthly Fee.** A monthly fee (the “Monthly Fee”) equal to \$225,000 per month until the expiration or termination of the Engagement Letter. Fifty percent of the Monthly Fees in excess of \$2,700,000 (12 Monthly Fees) actually paid to Jefferies are to be credited once (without duplication) against the Transaction Fee (defined below) due to Jefferies.
- (b) **Transaction Fee.** Upon the consummation of any chapter 11 plan or other Transaction, a fee (the “Transaction Fee”) equal to \$7,500,000. For the avoidance of doubt, only one Transaction Fee is payable to Jefferies under the terms of the Engagement Letter.

11. In addition to any fees that may be paid to Jefferies under the Engagement Letter, the Engagement Letter provides that the Debtors shall reimburse Jefferies for all reasonable and documented out-of-pocket expenses (including reasonable and documented fees and expenses of its counsel) incurred by Jefferies in connection with its engagement by the Committee.

COMPENSATION REQUESTED

12. By this Application, Jefferies requests interim approval and allowance of (a) compensation for Jefferies’ professional services to the Committee during the Compensation Period in the amount of \$675,000.00 and (b) reimbursement of 100% of actual and necessary

³ The below is a summary of the fees payable to Jefferies. If there is any inconsistency between the below and the Engagement Letter, as modified by the Retention Order, the Engagement Letter, as modified by the Retention Order, shall control.

expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$18,639.34.

13. During the Compensation Period, Jefferies filed the monthly fee statements (the “Monthly Fee Statements”) shown in the table below:

FEE STATEMENT	REQUESTED		PAID ⁴		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
Twenty-Eighth Monthly Fee Statement [Docket No. 4755]	\$225,000.00	\$3,387.29	-	-	\$228,387.29
Twenty-Ninth Monthly Fee Statement [Docket No. 4788]	\$225,000.00	\$12,843.56	-	-	\$237,843.56
Thirtieth Monthly Fee Statement [Docket No. 4805]	\$225,000.00	\$2,408.49	-	-	\$227,408.49
TOTAL	\$675,000.00	\$18,639.34	-	-	\$693,639.34

14. Detailed time records documenting the work performed by Jefferies’ professionals during the Compensation Period are attached hereto as Exhibit A. As authorized by the Retention Order, Jefferies kept track of its time during the Compensation Period in half-hour increments.

15. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

⁴ As of the date hereof, the deadlines to object to the Twenty-Eighth, Twenty-Ninth and Thirtieth Monthly Fee Statements have not yet expired. In accordance with the Interim Compensation Order, Jefferies expects to be paid 80% of fees and 100% of expenses requested therein prior to the hearing on this Application.

16. In connection with its services to the Committee, Jefferies also incurred certain necessary expenses in the amount of \$18,639.34 during the Compensation Period for which it is entitled to reimbursement under the Retention Order. Detailed records of expenses incurred in the Compensation Period are attached hereto as Exhibit B.

17. In accordance with the Amended Guidelines, attached hereto as Exhibit C is the Certification of Leon Szlezinger in support of the Application.

18. No previous request for interim allowance of compensation for professional services rendered for reimbursement of expenses incurred have been made.

SUMMARY OF SERVICES RENDERED

19. During the Compensation Period, Jefferies performed significant services on behalf of the Committee, including, but not limited to, the following:

- a. **Due Diligence.** Jefferies continued to conduct significant due diligence during the Compensation Period, which included, but was not limited to: (i) reviewing and analyzing materials provided by the Debtors and their professionals regarding their operations and financial performance; (ii) conducting due diligence regarding the Debtors' assets, operations and liabilities; (iii) researching and analyzing the businesses of the Debtors' competitors; (iv) preparing and presenting presentations to the Committee on matters related to the Debtors' restructuring and financial performance; and (v) analyzing various motions filed by the Debtors and other parties-in-interest. This due diligence was essential for the Committee to understand the Debtors' assets, operations, and financial performance.
- b. **Creditor Communications.** Jefferies continued to participate in a number of telephonic meetings with the Committee during the Compensation Period. Jefferies' continued participation in these meetings was essential to keeping the Committee updated on, among other things, various case developments and the results of various due diligence projects. These telephonic meetings also provided Jefferies with an opportunity to advise the Committee on the viability of various restructuring and business plan alternatives.
- c. **Debtor Communications.** Jefferies continued to participate in various telephonic meetings and communications with the Debtors and their professionals regarding diligence of the Debtors' business plan, diligence of the sale process and business plan for the Independent Associates Companies, issues related to the chapter 11 cases and the Debtors' restructuring.

- d. **Business Plan.** Jefferies continued to review and analyze iterative drafts of the Debtors' business plan. In coordination with the Committee's other professionals, Jefferies (i) conducted due diligence and financial analyses of the underlying financial and operational assumptions of the business plans and related financial projections; and (ii) reviewed and analyzed the financial projections of various non-debtor international affiliates.
- e. **Independent Associated Companies.** Jefferies continued to conduct extensive due diligence related to the Independent Associated Companies located around the world and continued to analyze their assets, operations and financial performance; and monitored their sale process. Such due diligence included, but was not limited to: (i) review of historical and budgeted financial information for individual regions as well as the global network; (ii) research on relevant industry and market data; (iii) communications with the Independent Associated Companies' various advisors with respect to the sale process and business plan; and (iv) review of materials provided by the Independent Associated Companies' various advisors and consultants.
- f. **Restructuring Strategy.** Jefferies, along with other Committee professionals, continued to analyze the Debtors' business and financial performance in relation to the Debtors' proposed restructuring strategy and various other restructuring alternatives. Additionally, Jefferies continued to assist the Committee regarding issues related to the Debtors' financial performance and operations, potential restructuring strategy and general corporate finance matters.
- g. **Case Administration/General.** Jefferies continued to attend to various general and administrative tasks such as collecting information relating to completing Jefferies' monthly fee statements and interim fee applications, as well as, among things, other day-to-day engagement requirements that do not fall into other project categories.

BASIS FOR RELIEF

20. Section 328(a) of the Bankruptcy Code permits the debtor, with court approval, to employ a professional person "on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, or on a contingent fee basis." 11 U.S.C. § 328(a). Accordingly, section 328(a) of the Bankruptcy Code permits the compensation of professionals, including investment bankers, on flexible terms that reflect the nature of their services and prevailing market conditions.

21. Courts consistently find that the purpose of section 328 of the Bankruptcy Code is to permit the pre-approval of compensation arrangements as a method of insuring that the most

competent professionals would be available to provide services in bankruptcy cases. *In re National Gypsum Co.*, 123 F.3d 861, 862-63 (5th Cir. 1997) (“If the most competent professionals are to be available for complicated capital restructurings and the development of corporate reorganization, they must know what they will receive for their expertise and commitment. Courts must protect those agreements and expectations, once found to be acceptable.”). Once the terms of a professional’s retention have been approved under section 328(a) of the Bankruptcy Code, the agreed-upon compensation cannot be altered unless the agreed terms “prove to have been improvident in light of the developments not capable of being anticipated at the time of fixing of such terms and conditions.” 11 U.S.C. § 328(a); *In re Smart World Techs.*, 552 F.3d. 228, 232 (2d. Cir. 2009) (“Where the court pre-approves the terms and conditions of the retention under section 328(a), its power to amend those terms is severely constrained.”); *see also In re Graces Restaurant Group, Inc.*, No. 18-19054 (JNP), 2019 WL 182547, at *4 (Bankr. D.N.J. Jan. 11, 2019) (“Section 328 permits a debtor to seek court approval to determine the reasonableness of a fee arrangement before services are rendered.”).

22. The Retention Order approved Jefferies’ compensation and expense reimbursement pursuant to section 328 of the Bankruptcy Code, subject to the rights of the United States Trustee to review the Application pursuant to section 330 of the Bankruptcy Code. Jefferies submits that nothing has arisen in these cases that would cause the agreed-upon compensation requested herein to be altered and that the Application should be approved.

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WHEREFORE, Jefferies requests interim approval and allowance of (a) compensation for Jefferies' professional services to the Committee during the Compensation Period in the amount of \$675,000.00, inclusive of any holdbacks (20% of the amounts sought in the Monthly Fee Statements) not yet paid to Jefferies; (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount \$18,639.34; and (c) such other relief as may be just and proper.

Dated: May 16, 2022
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger

Managing Director and Joint Global Head of Debt
Advisory & Restructuring

Exhibit A

Time Records of Jefferies' Professionals

**EIGHTH INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF HOURS EXPENDED
February 1, 2022 – April 30, 2022**

Jefferies LLC

Summary of Hours by Category
February 1, 2022 – April 30, 2022

Category Code #		Hours
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6	Testimony Preparation	-
7	Plan of Reorganization	22.5
8	Travel	-
9	Due Diligence	142.5
10	Business Plan	95.5
11	Case Strategy	-
Total		391.0

Jefferies LLC

Summary of Hours by Professional
February 1, 2022 – April 30, 2022

Name	Position	Hours
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Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	63.0
Kevin Murray	Vice President, Debt Advisory & Restructuring	84.5
Kamil Abdullah	Analyst, Debt Advisory & Restructuring	92.0
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	37.5
James Wiltshire	Vice President, Global Healthcare Investment Banking	3.0
William Maselli	Vice President, Global Healthcare Investment Banking	5.0
Connor Hattersley	Associate, Global Healthcare Investment Banking	39.0
Total		391.0

Date	Banker	Pg 19 of 41	Hours	Category
February 1, 2022 - February 28, 2022 Hours for Case Administration / General			4.0	
02/14/22	Kamil Abdullah	Prepare monthly fee app	1.0	1
02/15/22	Kevin Murray	Review monthly fee app	0.5	1
02/15/22	Kamil Abdullah	Update monthly fee app	0.5	1
02/16/22	Leon Szeizinger	Review monthly fee app	0.5	1
02/20/22	Leon Szeizinger	Review monthly fee app	0.5	1
02/20/22	Kevin Murray	Review monthly fee app	0.5	1
02/20/22	Kamil Abdullah	Revise monthly fee app	0.5	1
February 1, 2022 - February 28, 2022 Hours for Creditor Communication			52.0	
02/03/22	Leon Szeizinger	Attend UCC update call	1.0	3
02/03/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
02/03/22	Kevin Murray	Attend UCC call	1.0	3
02/03/22	Kamil Abdullah	Attend UCC call	1.0	3
02/03/22	Kevin Sheridan	Attend UCC update call	1.0	3
02/03/22	Connor Hattersley	Attend UCC update call	1.0	3
02/07/22	Leon Szeizinger	Attend UCC update call	1.0	3
02/07/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
02/07/22	Kevin Murray	Attend UCC call	1.0	3
02/07/22	Kamil Abdullah	Attend UCC call	1.0	3
02/07/22	Kevin Sheridan	Attend UCC update call	1.0	3
02/10/22	Leon Szeizinger	Attend UCC update call	1.0	3
02/10/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
02/10/22	Kevin Murray	Attend UCC call	1.0	3
02/10/22	Kamil Abdullah	Attend UCC call	1.0	3
02/10/22	Kevin Sheridan	Attend UCC update call	1.0	3
02/10/22	Connor Hattersley	Attend UCC update call	1.0	3
02/14/22	Leon Szeizinger	Attend UCC update call	1.0	3
02/14/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
02/14/22	Kevin Murray	Attend UCC call	1.0	3
02/14/22	Kamil Abdullah	Attend UCC call	1.0	3
02/14/22	Kevin Sheridan	Attend UCC update call	1.0	3
02/14/22	Connor Hattersley	Attend UCC update call	1.0	3
02/16/22	Jaspinder Kanwal	Review various UCC memos / reports	2.0	3
02/16/22	Kevin Murray	Review various UCC memos / reports	2.0	3
02/16/22	Kamil Abdullah	Review various UCC memos / reports	1.5	3
02/17/22	Leon Szeizinger	Review various UCC memos / summaries	1.0	3
02/17/22	Leon Szeizinger	Attend UCC update call	1.0	3
02/17/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
02/17/22	Kevin Murray	Attend UCC call	1.0	3
02/17/22	Kamil Abdullah	Attend UCC call	1.0	3
02/17/22	Kevin Sheridan	Attend UCC update call	1.0	3
02/17/22	Connor Hattersley	Attend UCC update call	1.0	3
02/18/22	Leon Szeizinger	Review various UCC memos / summaries	0.5	3
02/21/22	Leon Szeizinger	Attend UCC update call	1.0	3
02/21/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
02/21/22	Kevin Murray	Attend UCC call	1.0	3
02/21/22	Kamil Abdullah	Attend UCC call	1.0	3
02/24/22	Leon Szeizinger	Attend UCC update call	1.0	3
02/24/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
02/24/22	Kevin Murray	Attend UCC call	1.0	3
02/24/22	Kamil Abdullah	Attend UCC call	1.0	3
02/24/22	Kevin Sheridan	Attend UCC update call	1.0	3
02/24/22	Connor Hattersley	Attend UCC update call	1.0	3
02/28/22	Leon Szeizinger	Attend UCC update call	1.0	3
02/28/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
02/28/22	Kevin Murray	Attend UCC call	1.0	3
02/28/22	Kamil Abdullah	Attend UCC call	1.0	3
02/28/22	Kevin Sheridan	Attend UCC update call	1.0	3
02/28/22	Connor Hattersley	Attend UCC update call	1.0	3
February 1, 2022 - February 28, 2022 Hours for Plan of Reorganization			6.5	
02/01/22	Leon Szeizinger	Telephonic attendance of court hearing	0.5	7
02/01/22	Jaspinder Kanwal	Attend court hearing	0.5	7
02/01/22	Kevin Murray	Attend court hearing	1.0	7
02/01/22	Kamil Abdullah	Attend Court Hearing	0.5	7
02/17/22	Leon Szeizinger	Attendance at court hearing	1.0	7
02/17/22	Jaspinder Kanwal	Attend court hearing	1.0	7
02/17/22	Kevin Murray	Attend court hearing	1.0	7
02/17/22	Kamil Abdullah	Attend Court Hearing	1.0	7
February 1, 2022 - February 28, 2022 Hours for Due Diligence			61.5	
02/01/22	Kevin Murray	Review PPLP data room uploads	1.0	9
02/01/22	Kamil Abdullah	Review PPLP data room uploads	1.5	9
02/02/22	Kamil Abdullah	Review PPLP data room uploads	1.5	9
02/02/22	Connor Hattersley	Review of data room uploads	1.0	9
02/03/22	Kevin Murray	Review PPLP data room uploads	1.0	9
02/03/22	Connor Hattersley	Review of data room uploads	1.0	9
02/04/22	Jaspinder Kanwal	Review court documents	1.0	9
02/04/22	Kamil Abdullah	Review court documents	1.0	9
02/06/22	Leon Szeizinger	Review court documents	1.5	9
02/07/22	Kevin Murray	Review court documents	1.5	9

Date	Banker	Hours	Category
02/08/22	Kevin Murray	0.5	9
02/08/22	Kevin Murray	0.5	9
02/08/22	Kamil Abdullah	1.5	9
02/08/22	Kamil Abdullah	0.5	9
02/09/22	Leon Szlezinger	0.5	9
02/09/22	Kamil Abdullah	1.5	9
02/10/22	Kevin Murray	0.5	9
02/10/22	Connor Hattersley	1.0	9
02/11/22	Jaspinder Kanwal	1.0	9
02/11/22	Kevin Murray	1.0	9
02/11/22	Kamil Abdullah	1.0	9
02/11/22	Connor Hattersley	2.0	9
02/11/22	Connor Hattersley	1.0	9
02/13/22	Leon Szlezinger	0.5	9
02/13/22	Kevin Sheridan	0.5	9
02/16/22	Jaspinder Kanwal	2.5	9
02/16/22	Kevin Murray	2.0	9
02/16/22	Kevin Murray	0.5	9
02/16/22	Kamil Abdullah	1.5	9
02/16/22	Kamil Abdullah	1.5	9
02/17/22	Leon Szlezinger	1.0	9
02/17/22	Kevin Murray	1.0	9
02/17/22	Kamil Abdullah	1.5	9
02/17/22	Connor Hattersley	1.5	9
02/18/22	Leon Szlezinger	1.0	9
02/18/22	Jaspinder Kanwal	0.5	9
02/18/22	Kevin Murray	1.0	9
02/18/22	Kamil Abdullah	1.0	9
02/20/22	Kevin Murray	1.0	9
02/20/22	Kamil Abdullah	2.0	9
02/20/22	Connor Hattersley	2.0	9
02/22/22	Jaspinder Kanwal	1.0	9
02/22/22	Kevin Murray	1.0	9
02/22/22	Kamil Abdullah	1.0	9
02/22/22	Leon Szlezinger	1.5	9
02/22/22	Jaspinder Kanwal	1.5	9
02/23/22	Leon Szlezinger	1.5	9
02/23/22	Kevin Sheridan	1.5	9
02/23/22	Jaspinder Kanwal	1.5	9
02/23/22	Leon Szlezinger	1.0	9
02/28/22	Kevin Murray	0.5	9
02/28/22	Kamil Abdullah	1.0	9
02/28/22	Connor Hattersley	1.5	9
February 1, 2022 - February 28, 2022 Hours for Business Plan		28.5	
02/02/22	Jaspinder Kanwal	0.5	10
02/02/22	Kevin Murray	1.5	10
02/02/22	Kamil Abdullah	1.5	10
02/02/22	Connor Hattersley	1.0	10
02/03/22	Leon Szlezinger	0.5	10
02/03/22	Kevin Sheridan	0.5	10
02/03/22	James Wiltshire	1.0	10
02/03/22	William Maselli	1.5	10
02/17/22	Jaspinder Kanwal	0.5	10
02/17/22	Kevin Murray	1.0	10
02/17/22	Kamil Abdullah	2.5	10
02/18/22	Leon Szlezinger	0.5	10
02/18/22	Leon Szlezinger	1.0	10
02/18/22	Kevin Sheridan	1.0	10
02/18/22	Leon Szlezinger	0.5	10
02/18/22	Kevin Sheridan	0.5	10
02/20/22	Kevin Murray	0.5	10
02/20/22	Connor Hattersley	1.0	10
02/21/22	Kevin Sheridan	0.5	10
02/21/22	William Maselli	0.5	10
02/21/22	Leon Szlezinger	0.5	10
02/21/22	Kevin Sheridan	0.5	10
02/21/22	Jaspinder Kanwal	0.5	10
02/21/22	Leon Szlezinger	0.5	10
02/21/22	Kevin Sheridan	0.5	10
02/24/22	Leon Szlezinger	1.5	10
02/24/22	Jaspinder Kanwal	1.5	10
02/24/22	Kevin Murray	2.0	10
02/24/22	Kamil Abdullah	1.0	10
02/24/22	Connor Hattersley	0.5	10
02/25/22	Kevin Sheridan	1.0	10
02/28/22	Kevin Sheridan	0.5	10
February 1, 2022 - February 28, 2022 Total Hours		152.5	

Date	Banker	Summary	Hours	Category
March 1, 2022 - March 31, 2022 Hours for Case Administration / General			7.0	
03/01/22	Leon Szeizinger	Review December monthly fee app	0.5	1
03/01/22	Kamil Abdullah	Prepare 7th interim fee app	1.0	1
03/01/22	Kamil Abdullah	Update December fee app	0.5	1
03/03/22	Kamil Abdullah	Update December fee app	0.5	1
03/10/22	Leon Szeizinger	Revise January fee app	1.0	1
03/10/22	Kevin Murray	Review January fee app	0.5	1
03/10/22	Kamil Abdullah	Prepare January fee app	1.0	1
03/11/22	Kamil Abdullah	Revise 7th interim fee app	0.5	1
03/14/22	Leon Szeizinger	Review 7th interim fee app	0.5	1
03/14/22	Kamil Abdullah	Revise January fee app	0.5	1
03/14/22	Kamil Abdullah	Update 7th interim fee app	0.5	1
March 1, 2022 - March 31, 2022 Hours for Sale Process			5.0	
03/02/22	Leon Szeizinger	IAC sale process and business update call	1.0	2
03/02/22	Jaspinder Kanwal	Attend IAC update call	1.0	2
03/02/22	Kevin Murray	Attend IAC update call	1.0	2
03/02/22	Kamil Abdullah	Attend IAC update call	1.0	2
03/02/22	Kevin Sheridan	Attend IAC update call	1.0	2
March 1, 2022 - March 31, 2022 Hours for Creditor Communication			30.0	
03/03/22	Leon Szeizinger	Attend UCC update call	1.0	3
03/03/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
03/03/22	Kevin Murray	Attend UCC update call	1.0	3
03/03/22	Kamil Abdullah	Attend UCC update call	1.0	3
03/03/22	Kevin Sheridan	Attend UCC update call	1.0	3
03/07/22	Leon Szeizinger	Attend UCC update call	1.0	3
03/07/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
03/07/22	Kevin Murray	Attend UCC update call	1.0	3
03/07/22	Kamil Abdullah	Attend UCC update call	1.0	3
03/07/22	Kevin Sheridan	Attend UCC update call	1.0	3
03/17/22	Leon Szeizinger	Attend UCC update call	1.0	3
03/17/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
03/17/22	Kevin Murray	Attend UCC update call	1.0	3
03/17/22	Kamil Abdullah	Attend UCC update call	1.0	3
03/17/22	Kevin Sheridan	Attend UCC update call	1.0	3
03/24/22	Leon Szeizinger	Attend UCC update call	1.0	3
03/24/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
03/24/22	Kevin Murray	Attend UCC update call	1.0	3
03/24/22	Kamil Abdullah	Attend UCC update call	1.0	3
03/24/22	Kevin Sheridan	Attend UCC update call	1.0	3
03/28/22	Leon Szeizinger	Attend UCC update call	1.0	3
03/28/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
03/28/22	Kevin Murray	Attend UCC update call	1.0	3
03/28/22	Kamil Abdullah	Attend UCC update call	1.0	3
03/28/22	Kevin Sheridan	Attend UCC update call	1.0	3
03/31/22	Leon Szeizinger	Attend UCC update call	1.0	3
03/31/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
03/31/22	Kevin Murray	Attend UCC update call	1.0	3
03/31/22	Kamil Abdullah	Attend UCC update call	1.0	3
03/31/22	Kevin Sheridan	Attend UCC update call	1.0	3
March 1, 2022 - March 31, 2022 Hours for Plan of Reorganization			8.0	
03/02/22	Leon Szeizinger	Telephonic attendance at court hearing	0.5	7
03/02/22	Jaspinder Kanwal	Attend Court hearing	0.5	7
03/02/22	Kevin Murray	Attend Court hearing	0.5	7
03/02/22	Kamil Abdullah	Attend Court hearing	0.5	7
03/09/22	Leon Szeizinger	Attend Court hearing	0.5	7
03/09/22	Jaspinder Kanwal	Attend Court hearing	0.5	7
03/09/22	Kevin Murray	Attend Court hearing	1.0	7
03/09/22	Kamil Abdullah	Attend Court hearing	1.0	7
03/10/22	Leon Szeizinger	Attend hearing	0.5	7
03/10/22	Jaspinder Kanwal	Attend hearing	0.5	7
03/10/22	Kevin Murray	Attend hearing	1.0	7
03/10/22	Kamil Abdullah	Attend hearing	1.0	7
March 1, 2022 - March 31, 2022 Hours for Due Diligence			38.0	
03/03/22	Leon Szeizinger	Review court documents	1.5	9
03/03/22	Jaspinder Kanwal	Review court documents	1.5	9
03/03/22	Kevin Murray	Review court documents	1.5	9
03/03/22	Kamil Abdullah	Review court documents	1.0	9
03/04/22	Kevin Murray	Review mediator report	1.5	9
03/04/22	Kamil Abdullah	Review various UCC memos / reports	1.0	9
03/05/22	Kamil Abdullah	Review PPLP data room uploads	1.5	9
03/06/22	Kevin Murray	Review various UCC memos / reports	1.0	9
03/06/22	Kevin Murray	Review PPLP data room uploads	0.5	9
03/07/22	Leon Szeizinger	Review various UCC memos / summaries	0.5	9
03/07/22	Jaspinder Kanwal	Review various UCC memos / reports	1.0	9
03/07/22	Kevin Murray	Review PPLP data room uploads	1.0	9
03/07/22	Connor Hattersley	Review data room uploads	1.5	9
03/08/22	Leon Szeizinger	Review various UCC memos / summaries	1.0	9
03/09/22	Connor Hattersley	Review data room uploads	1.0	9
03/12/22	Kamil Abdullah	Review PPLP data room uploads	1.0	9

Date	Banker	Comments	Hours	Category
03/12/22	Connor Hattersley	Review data room uploads	1.0	9
03/14/22	Kevin Murray	Review PPLP data room uploads	1.0	9
03/16/22	Kevin Murray	Review PPLP data room uploads	1.0	9
03/17/22	Kamil Abdullah	Review PPLP data room uploads	1.0	9
03/17/22	Connor Hattersley	Review data room uploads	1.0	9
03/18/22	Kamil Abdullah	Review PPLP data room uploads	1.0	9
03/18/22	Connor Hattersley	Review data room uploads	1.0	9
03/19/22	Kevin Murray	Review PPLP data room uploads	1.0	9
03/20/22	Kevin Murray	Review PPLP data room uploads	0.5	9
03/21/22	Kevin Murray	Review court documents	1.0	9
03/21/22	Kamil Abdullah	Review court documents	0.5	9
03/23/22	Leon Szeizinger	Review court documents	1.0	9
03/23/22	Jaspinder Kanwal	Review court documents	1.0	9
03/25/22	Kamil Abdullah	Review PPLP data room uploads	1.0	9
03/26/22	Kevin Murray	Review PPLP data room uploads	0.5	9
03/27/22	Kamil Abdullah	Review PPLP data room uploads	1.5	9
03/28/22	Leon Szeizinger	Review court documents	1.0	9
03/28/22	Jaspinder Kanwal	Review court documents	1.0	9
03/28/22	Kevin Murray	Review PPLP data room uploads	1.0	9
03/28/22	Connor Hattersley	Review data room uploads	1.0	9
03/31/22	Connor Hattersley	Review data room uploads	1.0	9
March 1, 2022 - March 31, 2022 Hours for Business Plan			49.5	
03/01/22	Leon Szeizinger	Advisors update call	1.0	10
03/01/22	Jaspinder Kanwal	Attend advisors update call	1.0	10
03/01/22	Kevin Murray	Attend advisors update call	1.0	10
03/01/22	Kamil Abdullah	Attend advisors update call	1.0	10
03/01/22	Kevin Sheridan	Attend Advisors update call	1.0	10
03/01/22	Leon Szeizinger	Follow up to advisor call	1.0	10
03/01/22	Jaspinder Kanwal	Follow up to advisor call	1.0	10
03/15/22	Leon Szeizinger	Advisors update call	1.0	10
03/15/22	Jaspinder Kanwal	Attend advisors update call	1.0	10
03/15/22	Kevin Murray	Attend advisors update call	1.0	10
03/15/22	Kamil Abdullah	Attend advisors update call	1.0	10
03/15/22	Kevin Sheridan	Attend Advisors update call	1.0	10
03/23/22	Leon Szeizinger	Telephonic attendance PHI update call	1.5	10
03/23/22	Jaspinder Kanwal	Review November business plan update	0.5	10
03/23/22	Jaspinder Kanwal	Attend PHI update call	1.5	10
03/23/22	Kevin Murray	Review November business plan update deck	1.0	10
03/23/22	Kevin Murray	Attend PHI update call	1.5	10
03/23/22	Kamil Abdullah	Review November business plan update deck	1.0	10
03/23/22	Kamil Abdullah	Attend PHI update call	1.5	10
03/23/22	Kevin Sheridan	Attend PHI update call	1.5	10
03/23/22	Connor Hattersley	Attend PHI update call	1.5	10
03/24/22	Leon Szeizinger	For-Profit Pipeline update call	1.0	10
03/24/22	Jaspinder Kanwal	Attend For-Profit Pipeline update call	1.0	10
03/24/22	Kevin Murray	Attend For-Profit Pipeline update call	1.0	10
03/24/22	Kamil Abdullah	Attend For-Profit Pipeline update call	1.0	10
03/24/22	Kevin Sheridan	Attend For-Profit Pipeline update call	1.0	10
03/24/22	Connor Hattersley	Attend For-Profit Pipeline update call	1.0	10
03/25/22	Leon Szeizinger	Review PHI update materials	1.0	10
03/25/22	Leon Szeizinger	Review For-Profit Pipeline update materials	1.0	10
03/25/22	Jaspinder Kanwal	Review PHI update deck	1.5	10
03/25/22	Kevin Murray	Review PHI update deck	1.5	10
03/25/22	Kamil Abdullah	Review PHI update deck	1.0	10
03/25/22	Kamil Abdullah	Review For-Profit Pipeline update deck	1.0	10
03/25/22	Connor Hattersley	Review PHI update deck	0.5	10
03/25/22	Connor Hattersley	Review For-Profit Pipeline update deck	0.5	10
03/26/22	Kevin Murray	Review For-Profit Pipeline update deck	1.5	10
03/27/22	Jaspinder Kanwal	Review For-Profit Pipeline update deck	1.5	10
03/28/22	Kevin Sheridan	Review PHI update materials	0.5	10
03/28/22	Kevin Sheridan	Review For-Profit Pipeline update materials	0.5	10
03/28/22	James Wiltshire	Review PHI update materials	0.5	10
03/28/22	James Wiltshire	Review For-Profit Pipeline update materials	0.5	10
03/28/22	William Maselli	Review PHI update materials	1.0	10
03/28/22	William Maselli	Review For-Profit Pipeline update materials	1.0	10
03/29/22	Leon Szeizinger	Advisors update call	1.0	10
03/29/22	Jaspinder Kanwal	Attend advisors update call	1.0	10
03/29/22	Kevin Murray	Attend advisors update call	1.0	10
03/29/22	Kamil Abdullah	Attend advisors update call	1.0	10
03/29/22	Kevin Sheridan	Attend Advisors update call	1.0	10
March 1, 2022 - March 31, 2022 Total Hours			137.5	

Date	Banker	Comments	Hours	Category
April 1, 2022 - April 30, 2022 Hours for Case Administration / General			2.5	
04/10/22	Kamil Abdullah	Prepare February fee app	1.0	1
04/21/22	Kevin Murray	Review February fee app	0.5	1
04/25/22	Leon Szlezinger	Revise February fee app	1.0	1
April 1, 2022 - April 30, 2022 Hours for Creditor Communication			30.0	
04/04/22	Leon Szlezinger	Attend UCC update call	1.0	3
04/04/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
04/04/22	Kevin Murray	Attend UCC update call	1.0	3
04/04/22	Kamil Abdullah	Attend UCC update call	1.0	3
04/04/22	Kevin Sheridan	Attend UCC update call	1.0	3
04/07/22	Leon Szlezinger	Attend UCC update call	1.0	3
04/07/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
04/07/22	Kevin Murray	Attend UCC update call	1.0	3
04/07/22	Kamil Abdullah	Attend UCC update call	1.0	3
04/07/22	Kevin Sheridan	Attend UCC update call	1.0	3
04/14/22	Leon Szlezinger	Attend UCC update call	1.0	3
04/14/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
04/14/22	Kevin Murray	Attend UCC update call	1.0	3
04/14/22	Kamil Abdullah	Attend UCC update call	1.0	3
04/14/22	Kevin Sheridan	Attend UCC update call	1.0	3
04/21/22	Leon Szlezinger	Attend UCC update call	1.0	3
04/21/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
04/21/22	Kevin Murray	Attend UCC update call	1.0	3
04/21/22	Kamil Abdullah	Attend UCC update call	1.0	3
04/21/22	Kevin Sheridan	Attend UCC update call	1.0	3
04/25/22	Leon Szlezinger	Attend UCC update call	1.0	3
04/25/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
04/25/22	Kevin Murray	Attend UCC update call	1.0	3
04/25/22	Kamil Abdullah	Attend UCC update call	1.0	3
04/25/22	Kevin Sheridan	Attend UCC update call	1.0	3
04/28/22	Leon Szlezinger	Attend UCC update call	1.0	3
04/28/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
04/28/22	Kevin Murray	Attend UCC update call	1.0	3
04/28/22	Kamil Abdullah	Attend UCC update call	1.0	3
04/28/22	Kevin Sheridan	Attend UCC update call	1.0	3
April 1, 2022 - April 30, 2022 Hours for Plan of Reorganization			8.0	
04/27/22	Leon Szlezinger	Attend Omnibus hearing	1.0	7
04/27/22	Jaspinder Kanwal	Attend Omnibus hearing	1.0	7
04/27/22	Kevin Murray	Attend Omnibus hearing	1.0	7
04/27/22	Kamil Abdullah	Attend Omnibus hearing	1.0	7
04/29/22	Leon Szlezinger	Attend Court Hearing re: Second Circuit Argument	1.0	7
04/29/22	Jaspinder Kanwal	Attend Court Hearing re: Second Circuit Argument	1.0	7
04/29/22	Kevin Murray	Attend Court Hearing re: Second Circuit Argument	1.0	7
04/29/22	Kamil Abdullah	Attend Court Hearing re: Second Circuit Argument	1.0	7
April 1, 2022 - April 30, 2022 Hours for Due Diligence			43.0	
04/01/22	Kamil Abdullah	Review PPLP data room uploads	1.5	9
04/01/22	Connor Hattersley	Review data room uploads	1.5	9
04/03/22	Kamil Abdullah	Review court documents	1.0	9
04/04/22	Leon Szlezinger	Review court documents	1.5	9
04/04/22	Jaspinder Kanwal	Review court documents	1.5	9
04/04/22	Kevin Murray	Review PPLP data room uploads	1.0	9
04/04/22	Kevin Murray	Review court documents	1.5	9
04/08/22	Kamil Abdullah	Review PPLP data room uploads	1.0	9
04/09/22	Kevin Murray	Review PPLP data room uploads	1.0	9
04/09/22	Kamil Abdullah	Review PPLP data room uploads	0.5	9
04/10/22	Connor Hattersley	Review data room uploads	1.0	9
04/14/22	Leon Szlezinger	Review various UCC memos / reports	1.0	9
04/14/22	Jaspinder Kanwal	Review various UCC memos / reports	1.0	9
04/14/22	Kevin Murray	Review various UCC memos / reports	1.0	9
04/14/22	Connor Hattersley	Review data room uploads	1.5	9
04/15/22	Kamil Abdullah	Review various UCC memos / reports	1.0	9
04/15/22	Kamil Abdullah	Review PPLP data room uploads	1.0	9
04/18/22	Kamil Abdullah	Review PPLP data room uploads	2.0	9
04/18/22	Connor Hattersley	Review data room uploads	1.0	9
04/19/22	Kevin Murray	Review PPLP data room uploads	1.0	9
04/20/22	Kevin Murray	Review PPLP data room uploads	1.0	9
04/21/22	Kevin Murray	Review Purdue financial update	1.0	9
04/21/22	Kamil Abdullah	Review Purdue financial update	1.0	9
04/21/22	Kevin Sheridan	Review Purdue financial update	1.0	9
04/21/22	James Wiltshire	Review Purdue financial update	1.0	9
04/21/22	William Maselli	Review Purdue financial update	1.0	9
04/21/22	Connor Hattersley	Review data room uploads	2.0	9
04/21/22	Connor Hattersley	Review Purdue financial update	1.0	9
04/22/22	Leon Szlezinger	Review Purdue financial update	1.0	9
04/22/22	Jaspinder Kanwal	Review Purdue financial update	1.0	9
04/22/22	Kamil Abdullah	Review PPLP data room uploads	0.5	9
04/22/22	Connor Hattersley	Review data room uploads	0.5	9
04/24/22	Kevin Murray	Review PPLP data room uploads	1.0	9
04/25/22	Kevin Murray	Review various UCC memos / reports	1.0	9

Date	Banker	Comments	Hours	Category
04/26/22	Kamil Abdullah	Review various UCC memos / reports	1.0	9
04/28/22	Leon Szeizinger	Review various UCC memos / reports	1.0	9
04/28/22	Jaspinder Kanwal	Review various UCC memos / reports	1.0	9
04/30/22	Kevin Murray	Review PPLP data room uploads	1.0	9
04/30/22	Kamil Abdullah	Review PPLP data room uploads	1.5	9
April 1, 2022 - April 30, 2022 Hours for Business Plan			17.5	
04/10/22	Leon Szeizinger	Review Rhodes BOD deck	1.0	10
04/10/22	Jaspinder Kanwal	Review Rhodes BOD deck	1.0	10
04/10/22	Kevin Murray	Review Rhodes BOD deck	1.5	10
04/10/22	Kamil Abdullah	Review Rhodes BOD deck	1.0	10
04/10/22	Kevin Sheridan	Review Rhodes BOD deck	1.0	10
04/11/22	Leon Szeizinger	Review Rhodes BOD deck	1.0	10
04/11/22	Jaspinder Kanwal	Review Rhodes BOD deck	1.0	10
04/12/22	Leon Szeizinger	Attend advisors update call	1.0	10
04/12/22	Jaspinder Kanwal	Attend advisors update call	1.0	10
04/12/22	Kevin Murray	Attend advisors update call	1.0	10
04/12/22	Kamil Abdullah	Attend advisors update call	1.0	10
04/12/22	Kevin Sheridan	Attend advisors update call	1.0	10
04/26/22	Leon Szeizinger	Attend advisors update call	1.0	10
04/26/22	Jaspinder Kanwal	Attend advisors update call	1.0	10
04/26/22	Kevin Murray	Attend advisors update call	1.0	10
04/26/22	Kamil Abdullah	Attend advisors update call	1.0	10
04/26/22	Kevin Sheridan	Attend advisors update call	1.0	10
April 1, 2022 - April 30, 2022 Total Hours			101.0	

Exhibit B

Expenses

SUMMARY OF EXPENSES INCURRED

February 1, 2022 – April 30, 2022

Category	February 2022	March 2022	April 2022	Eighth Interim Fee Application
Meals	\$ -	\$ -	\$ -	\$ -
Transportation	-	-	-	-
Travel	-	-	-	-
Presentation Services	-	-	-	-
Printing Services	-	-	-	-
Legal	3,387.29	12,843.56	2,408.49	18,639.34
General	-	-	-	-
Total Expenses	\$3,387.29	\$12,843.56	\$2,408.49	\$18,639.34

Professional	Amount (\$)	Expense Date	Expense Category	Description
Allen & Overy	\$3,387.29	02/28/22	Legal	Legal invoice from counsel
Allen & Overy	\$12,843.56	03/31/22	Legal	Legal invoice from counsel
Allen & Overy	\$2,408.49	04/30/22	Legal	Legal invoice from counsel

ALLEN & OVERY

Jefferies LLC
520 Madison Avenue
New York, NY 10022

Allen & Overy LLP
1221 Avenue of the Americas
New York, NY 10020

For the attention of Leon Szlezinger

Tel +1 212 610 6300
Fax +1 212 610 6399

U.S. Taxpayer ID # [REDACTED]
Invoice Date March 9, 2022
Due Date April 8, 2022
Invoice Number 6001039805

Subject Jefferies - Purdue

Our reference 0113293-0000084/ROPS
Period Through 2/28/2022

	USD
Charges	
Legal Services	3,387.29
Total Professional Services	3,387.29
AMOUNT DUE	\$3,387.29

We kindly request payment of USD 3,387.29 to the following bank account, quoting reference 6001039805/0113293-0000084. If the details below are different to those you currently hold, please contact our Finance team before making payment.



Bank [REDACTED]
SWIFT: [REDACTED]
ABA Routing Number [REDACTED]

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Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001039805

FEE DETAIL

NEW YORK

Date	Fee Earner	Description	Hours
2/8/2022	Jacob Herz	Coordinate with K. Heagney re: monthly fee statements in Purdue case.	0.10
2/14/2022	Kyle Heagney	Prepare Dec. 2021 monthly fee application.	0.20
2/15/2022	Kyle Heagney	Prepare draft of December 2021 Monthly Fee Application.	0.50
2/15/2022	Jacob Herz	Email Jefferies team concerning Dec. 2021 fee statement timing.	0.10
2/17/2022	Kyle Heagney	Review and revise draft of Nov. 2021 monthly fee app.	0.50
2/17/2022	Jacob Herz	Review revised draft of Nov. 2021 fee application.	0.30
2/18/2022	Kyle Heagney	Revise Nov. 2021 monthly fee edits; Attn to emails to R. Spigel and J. Herz regarding same.	0.30
2/18/2022	Kyle Heagney	Revise Dec. 2021 monthly fee application and email to Jefferies re: same.	0.30
2/18/2022	Jacob Herz	Review Nov. 21 fee statement (.1); review Dec. 21 fee statement (.1).	0.20
2/18/2022	Robin Spigel	Review November fee statement and emails with J. Herz and K. Heagney re same	0.10
2/21/2022	Robin Spigel	Email with J. Herz re Jefferies' fee application	0.10
2/22/2022	Kyle Heagney	Check for filed Nov. 2021 monthly fee app. and forward to Jefferies; Confirm Oct. 2021 monthly fee app. objection deadline passed; Attn to correspondence w/ K. Abdullah regarding same.	0.40
2/22/2022	Kyle Heagney	Attn to correspondence with K. Abdullah at Jefferies (.1); Compare fee examiners 5th interim report against 5th interim application filing (.2); Revise Nov. 2021 monthly fee application for filing and send to Akin (.2).	0.60
2/22/2022	Jacob Herz	Review and finalize Nov. 21 monthly for filing.	0.20
2/24/2022	Kyle Heagney	Consolidate and forward Jefferies Nov. 2021 fee app and hours to Akin.	0.30
2/28/2022	Kyle Heagney	Attn to email to K. Abdullah following up on status of Dec. 2021 monthly fee statement.	0.10
Total - New York			4.30
LEGAL SERVICES			4.30

Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001039805

SUMMARY OF FEES

Fee Earner	Hours	Rate	Amount (USD)
NEW YORK			
Kyle Heagney	3.20	692.75	2,216.83
Jacob Herz	0.90	1,020.00	918.00
Robin Spigel	0.20	1,262.25	252.46
Total	4.30		3,387.29
TOTAL FOR LEGAL SERVICES	4.30		\$3,387.29

ALLEN & OVERY

Jefferies LLC
520 Madison Avenue
New York, NY 10022

Allen & Overy LLP
1221 Avenue of the Americas
New York, NY 10020

For the attention of Leon Szlezinger

Tel +1 212 610 6300
Fax +1 212 610 6399

U.S. Taxpayer ID # [REDACTED]
Invoice Date April 14, 2022
Due Date May 14, 2022
Invoice Number 6001040129

Subject Jefferies - Purdue

Our reference 0113293-0000084/ROPS
Your reference 5173
Period Through 3/31/2022

	USD
Charges	
Legal Services	12,843.56
Total Professional Services	12,843.56
AMOUNT DUE	\$12,843.56

We kindly request payment of USD 12,843.56 to the following bank account, quoting reference 6001040129/0113293-0000084. If the details below are different than those you currently hold, please contact our Finance team before making payment.



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Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001040129

FEE DETAIL

NEW YORK

Date	Fee Earner	Description	Hours
3/1/2022	Kyle Heagney	Prepare draft of seventh interim fee application (1.1); discuss preparation of sixth interim fee application w/ J. Herz (0.1); review and revise Dec. 2021 monthly fee app (0.8).	2.00
3/1/2022	Jacob Herz	Conference with K. Heagney re: seventh interim fee application	0.10
3/2/2022	Kyle Heagney	Email with J. Herz and R. Spigel re: December monthly fee app (0.4); Call with J. Herz and K. Abdullah (Jefferies) re: Dec. 2021 fee app (0.3); Discuss draft of Dec. 2021 monthly fee app. w/ R. Spigel and incorporate revisions (0.3); Prepare draft of January 2022 monthly fee app (0.7).	1.70
3/2/2022	Jacob Herz	Review Dec. 2021 fee statement (.2); call with K. Abdullah and K. Heagney concerning same (.1).	0.30
3/2/2022	Robin Spigel	Review December fee application; email with J. Herz re same	0.20
3/3/2022	Kyle Heagney	Review revised Dec. 2021 monthly fee app received from K. Abdullah (Jefferies) and forward same to L. Szlezinger for sign-off (0.5); Email to E. Lisovicz (Akin) re: Dec. 2021 monthly fee app (1.0); Email with K. Abdullah (Jefferies) re: December monthly fee app (0.2).	0.80
3/4/2022	Kyle Heagney	Follow up w/ Edan Lisovicz (Akin) regarding Dec. 2021 monthly (.1); prepare filing version of same (.2); review certificate of no objection re 14th (December) monthly fee app (0.1); finalize Dec. 2021 monthly fee application and email to E. Lisovicz (Akin) (0.3).	0.70
3/8/2022	Kyle Heagney	Correspondence w/ K. Abdullah regarding January monthly and 7th interim fee app (.1); review docket re: Nov. 2021 monthly fee app (.1); email to K. Abdullah re: same (.1); revise Seventh Interim fee app based on J. Herz's comments (.5).	0.80
3/8/2022	Jacob Herz	Review and revise seventh interim fee application.	0.60
3/10/2022	Kyle Heagney	Call and email w/ K. Abdullah re: Jan. 2022 time records and expenses (.1); discuss same w/ J. Herz; revise Jan. 2022 monthly fee app. (.2).	0.30
3/10/2022	Robin Spigel	Telephone conference with L. Szlezinger re fee applications.	0.40
3/11/2022	Joel Gomez	Reviewed and compiled spreadsheet for fee application consideration	1.30
3/11/2022	Kyle Heagney	Correspondence w/ J. Larson re: January fee statement (.2); call w/ J. Herz re: same (.2); review chart from J. Larson (.2); email to R. Spigel re: same (.1); email to K. Abdullah (Jefferies) regarding Jan. 2022 fee app (.1); email with R. Spigel re: Jan. 2022 monthly and Seventh interim fee applications (.1); correspondence w/ K. Abdullah (Jefferies) re: Jan. 2022 time records; revise Jan. 2022 monthly fee statement (.2); revise Seventh Interim fee app (.3); correspondence to R. Spigel and J. Herz re: revised Jan. 2022 monthly and Seventh Interim fee app (.3).	1.70
3/11/2022	Jacob Herz	Review and comment on updated version of Seventh Interim Fee Application	0.30
3/11/2022	Robin Spigel	Email with L. Szlezinger re fee app; review January fee app; review interim fee app exhibits (.1); review and revise 7th interim fee application (.5)	0.60
3/12/2022	Kyle Heagney	Revise Seventh Interim per R. Spigel's comments (.2); email to K. Abdullah (Jefferies) re: Jan. 2022 monthly and the Seventh Interim fee apps (.1).	0.30
3/14/2022	Kyle Heagney	Call and email w/ K. Abdullah (Jefferies) re: Jan. 2022 fee statement (.1); revise Jan. 2022 monthly fee app. (.1); emails to J. Herz regarding same (.3); review and revise Seventh Interim fee app. (.1)	0.60
3/14/2022	Jacob Herz	Revise Seventh Interim Application based on client's and R. Spigel's comments(.3); revise Jan. 2022 fee statement based on R. Spigel's comments (.1); email with R. Spigel concerning monthly and interim fee application (.1)	0.50
3/15/2022	Jacob Herz	Email Akin re. Jan. 2022 monthly fee application (.1); email client concerning finalizing seventh interim fee application (.1).	0.20
3/16/2022	Kyle Heagney	Revised Seventh Interim fee app and email to R. Spigel re: same (.1); email to L. Szlezinger (Jefferies) re: same and prepare filing version of Jan. 2022 monthly fee app. (.1); emails to R. Spigel and J. Herz re: same (.1); email to K. Abdullah (Jefferies) re: Jan fee app (.1); email to E. Lisovicz re: draft of Seventh Interim fee app (.1); email to E. Lisovicz (Akin) re: final version of Jan. 2022	0.60

Jefferies LLC

Jefferies - Purdue
0113293-0000084

Invoice Number 6001040129

		monthly (.1)	
3/16/2022	Jacob Herz	Final review of Jan. 2022 fee statement prior to filing.	0.10
3/17/2022	Kyle Heagney	Review of Seventh Interim to confirm final numbers (.2); prepare file ready version of Seventh Interim fee app. (.2); email to J. Herz re: same (.1); revise Seventh Interim per instructions from R. Spigel and J. Herz (.2); email to L. Szlezinger re: Seventh Interim fee app (.1); follow up re: same (.3); email to E. Liscoviz (Akin) re: Seventh Interim fee app. (.1).	1.20
3/17/2022	Jacob Herz	Final review of interim fee application before filing.	0.40
3/18/2022	Jacob Herz	Review notice of hearing for seventh interim fee application and email client concerning same (.1); email to client re: Dec. 2021 fee app (.1)	0.20
3/22/2022	Jacob Herz	Review and revise Eighth Supplemental Declaration based on comments from R. Spigel (.6)	0.50
3/31/2022	Kyle Heagney	Prepare draft of Feb. 2022 monthly fee statement (.2); email to J. Herz re: same (.1).	0.30
3/31/2022	Jacob Herz	Review February fee statement prepared by K. Heagney.	0.10
Total - New York			16.80
LEGAL SERVICES			16.80

Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001040129

SUMMARY OF FEES

Fee Earner	Hours	Rate	Amount (USD)
NEW YORK			
Joel Gomez	1.30	263.50	342.55
Kyle Heagney	11.00	692.76	7,620.31
Jacob Herz	3.30	1,020.00	3,366.00
Robin Spigel	1.20	1,262.25	1,514.70
Total	16.80		12,843.56
TOTAL FOR LEGAL SERVICES	16.80		\$12,843.56

ALLEN & OVERY

Jefferies LLC
520 Madison Avenue
New York, NY 10022

Allen & Overy LLP
1221 Avenue of the Americas
New York, NY 10020

For the attention of Leon Szlezinger

Tel +1 212 610 6300
Fax +1 212 610 6399

U.S. Taxpayer ID # [REDACTED]
Invoice Date April 29, 2022
Due Date May 29, 2022
Invoice Number 6001040553

Subject Jefferies - Purdue

Our reference 0113293-0000084/ROPS
Your reference 5173
Period Through 4/29/2022

	USD
Charges	
Legal Services	2,408.49
Total Professional Services	2,408.49
AMOUNT DUE	\$2,408.49

We kindly request payment of USD 2,408.49 to the following bank account, quoting reference 6001040553/0113293-0000084. If the details below are different than those you currently hold, please contact our Finance team before making payment.



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Jefferies LLC

Jefferies - Purdue
0113293-0000084

Invoice Number 6001040553

FEE DETAIL

NEW YORK

Date	Fee Earner	Description	Hours
4/4/2022	Jacob Herz	Call with F. Micheo concerning fee applications.	0.10
4/5/2022	Jacob Herz	Email K. Adullah concerning Feb. 2022 fee application.	0.20
4/5/2022	Francisco Micheo	Email to J. Herz March monthly fee application.	0.10
4/5/2022	Francisco Micheo	Drafted March monthly fee application.	0.50
4/11/2022	Robin Spigel	T/c with D. Klauder re interim fee application	0.10
4/27/2022	Jacob Herz	Prepare for hearing on fee apps (.3); attend fee application hearing (.3).	0.60
4/27/2022	Robin Spigel	Prepare for and attend fee hearing (.7); review proposed order and email with J. Herz re same (.1)	0.80
Total - New York			2.40
LEGAL SERVICES			2.40

Jefferies LLC

Jefferies - Purdue
0113293-0000084

Invoice Number 6001040553

SUMMARY OF FEES

Fee Earner	Hours	Rate	Amount (USD)
NEW YORK			
Jacob Herz	0.90	1,020.00	918.00
Francisco Micheo	0.60	590.75	354.46
Robin Spigel	0.90	1,262.25	1,136.03
Total	2.40		2,408.49
TOTAL FOR LEGAL SERVICES	2.40		\$2,408.49

Exhibit C

Certification of Leon Szlezinger

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

CERTIFICATION

I, Leon Szlezinger, certify as follows:

1. I am the Managing Director and Joint Global Head of Debt Advisory & Restructuring at Jefferies LLC (“Jefferies”) and I am the professional designated with the responsibility in these chapter 11 cases for compliance with the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, adopted by the Court on January 29, 2013 (the “Amended Guidelines”).

2. I have read Jefferies’ eighth interim fee application (the “Application”) for compensation for services rendered and reimbursement of expenses incurred in connection with such services for the period of February 1, 2022 through and including April 30, 2022.

3. To the best of my knowledge, information and belief formed after reasonable inquiry: (a) the fees and disbursements sought fall within the Amended Guidelines; (b) the fees and out-of-pocket expenses requested herein are customarily charged by Jefferies and generally

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

accepted by Jefferies' clients; (c) in providing a reimbursable service, Jefferies does not make a profit on that service, whether the service is performed by Jefferies in-house or through a third party; and (d) copies of the Application have or will be served upon the Debtors,² the chair of the Committee and each of the Application Recipients (as defined in the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the "Interim Compensation Order") and modified by the Fee Examiner Order).

4. Pursuant to Section B.2 of the Amended Guidelines, I certify that Jefferies has advised the chair of the Committee on a regular basis of the fees and expenses incurred by Jefferies, and has provided or will provide the Application Recipients with the Monthly Fee Statements, which include Jefferies' time records, that form the basis of the Application. As of the date of the Application, no objections have been filed in relation to the Monthly Fee Statements.

5. With respect to Section B.3 of the Amended Guidelines, I certify that the Debtors, the chair of the Committee and the U.S. Trustee will be provided with a copy of the Application pursuant to the procedures set forth in the Interim Compensation Order and such parties will have at least 14 days to review the Application prior to any objection deadline with respect thereto.

6. Except as permitted pursuant to Rule 2016 of the Federal Rules of Bankruptcy Procedure, no agreement or understanding exists between Jefferies and any person for the sharing of compensation or reimbursement received or to be received by Jefferies in connection with these cases.

² Capitalized terms used but not otherwise defined in this Certification have the meanings given to such terms in the Application.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: May 16, 2022
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger
Managing Director and Joint Global Head of
Debtor Advisory & Restructuring